

APPLICATION FORM

cmta.

for the right to use the certification mark:



The undersigned (the "Applicant") hereby requests to be granted the right to use the mark **CMTA Tokenized Debt** or **CMTA Tokenized Debt (Program)** (each a certification mark within the meaning of Article 21 of the Swiss Federal Trademark Act of 2019, as amended) (the "**Certification Marks**") pursuant to the Certification Mark Regulations of the Capital Markets and Technology Association (the "**CMTA**") dated June 19, 2025, as may be amended from time to time (the "**CMTA Tokenized Debt Certification Mark Regulations**").

Section 1: Information on the Applicant

Corporate name (full):

Postal address:

Business ID no. (UID/IDE):

Legal Entity Identifier:

Section 2: Certification Mark being applied for:

"CMTA Tokenized Debt" (for a stand-alone issuance)

"CMTA Tokenized Debt (Program)" (for a series of issuances)

Section 3: Information on the Instrument/Program

Issuer name:

Issuer UID/LEI:

Instrument type:

Maturity:

Number of Instruments:

ISIN or similar:

Section 4: Information on the Technology choices

Ledger: Ethereum Tezos Other:

Smart contracts: CMTAT (standard version) CMTAT (modified version)
CMTA Rule Engine

URL to smart contract:

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Name (Individual):

Law firm / notary office:

Section 6: Contact details

First and Last name:

Email address:

Postal address:

Legal notice: By executing this application form, the Applicant confirms that it has read and agrees to be bound by the CMTA Tokenized Debt Certification Mark Regulations, the guidelines for the practical aspects of the use of the Certification Mark, and the list of fees and charges for the use of the certification mark (the "Fee Schedule"), each in the versions published on the CMTA's website at the address <https://www.cmta.ch/certification/cmta-tokenized-debt> (collectively the "Terms of Use"). **The Applicant in particular acknowledges and agrees with the terms set forth in Article 11 (Disclaimer and Indemnification), Article 12 (Changes to these Regulations and the other Terms of Use) and Article 13 (Applicable Law and Jurisdiction) of the CMTA Tokenized Debt Certification Mark Regulations and with the limitation of liability and indemnification undertakings set forth on the following page.** It agrees to pay the application fee due for the processing of this application form and the usage fees due for the right to use the Certification Mark, all in accordance with the Fee Schedule. The Applicant further consents to the CMTA processing the data set forth in this application form, as well as the personal data regarding the Applicant's contact person, the appointed legal expert and the appointed technology service provider. The Applicant confirms that the data is accurate, that the persons to which such data relates have been adequately informed of the processing of the data by the CMTA and that such persons have consented to such processing. The Applicant acknowledges and agrees that the processing of the data by the CMTA may involve disclosing to third parties the fact that the Applicant has been authorized to use the Certification Mark with respect to the number of shares mentioned in this application form, the date of expiration of such authorization, and the posting of that information on CMTA's website.

Signature:

Place:

Name:

Date:

Signature:

Place:

Name:

Date:

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Limitation of liability and indemnification

The rules that govern ledger-based securities were adopted in 2020 and became effective in 2021. As of the date hereof, there are no court precedents or other official guidance as to how these rules are to be applied or interpreted. There is no guarantee that the validity or due issuance of instruments for which an authorization has been obtained as ledger-based securities will be upheld by courts. Likewise, there is no guarantee that the CMTAT, or any variation of the relevant computer code approved by the CMTA, is free from coding errors or vulnerabilities or that it is fit for the purpose of creating ledger-based securities in accordance with the Debt Tokenization Standard or otherwise. In particular, the CMTAT is released under Mozilla Public License 2.0. The computer code that underlies the CMTAT is provided under that license on an "as is" basis, without warranty of any kind that the computer code is free of defects, merchantable, fit for a particular purpose or non-infringing. The entire risk as to the quality and performance of the CMTAT, or any variation of the relevant computer code approved by the CMTA, is with its user.

Under no circumstances and under no legal theory, whether tort, contract, or otherwise, will the CMTA, the legal experts or technology service providers that have opined or provided a confirmation as part of the certification process or their respective members, members of governing bodies, employees, contractors or affiliates be liable to the Applicant or any third parties in relation to the matters set out or contemplated in the Terms of Use or otherwise related to the use of the Certification Mark or of the CMTAT. Without limitation to the generality of the foregoing, no person should rely on the use of the Certification Mark or of the CMTAT by anyone, even if such use has been authorized by the CMTA.

The Applicant will, irrespective of any fault, indemnify and hold the CMTA, its members, members of governing bodies, employees, contractors and affiliates harmless from and against any and all losses, claims, demands, damages (whether direct, indirect, special, incidental, or consequential), actions, liabilities, costs and expenses, including court costs and reasonable attorney's fees, that any of these persons may incur or suffer in connection with use of the Certification Mark or of the CMTAT or another smart contract by the Applicant or by any third party in connection with the shares of the Applicant, whether or not such use is in compliance with the Terms of Use.

**Capital Markets and Technology
Association**

cmta.ch

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